



# **ANPEC Electronics Corporation**

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## **2026 Q1 Earnings Conference**

*2026.05.05*

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# Agenda



**Company Profile**

**Product & Strategy**

**Financial Results**

**Q & A**

# **Company Profile**








**Product & Strategy**

**Financial Results**

**Q & A**

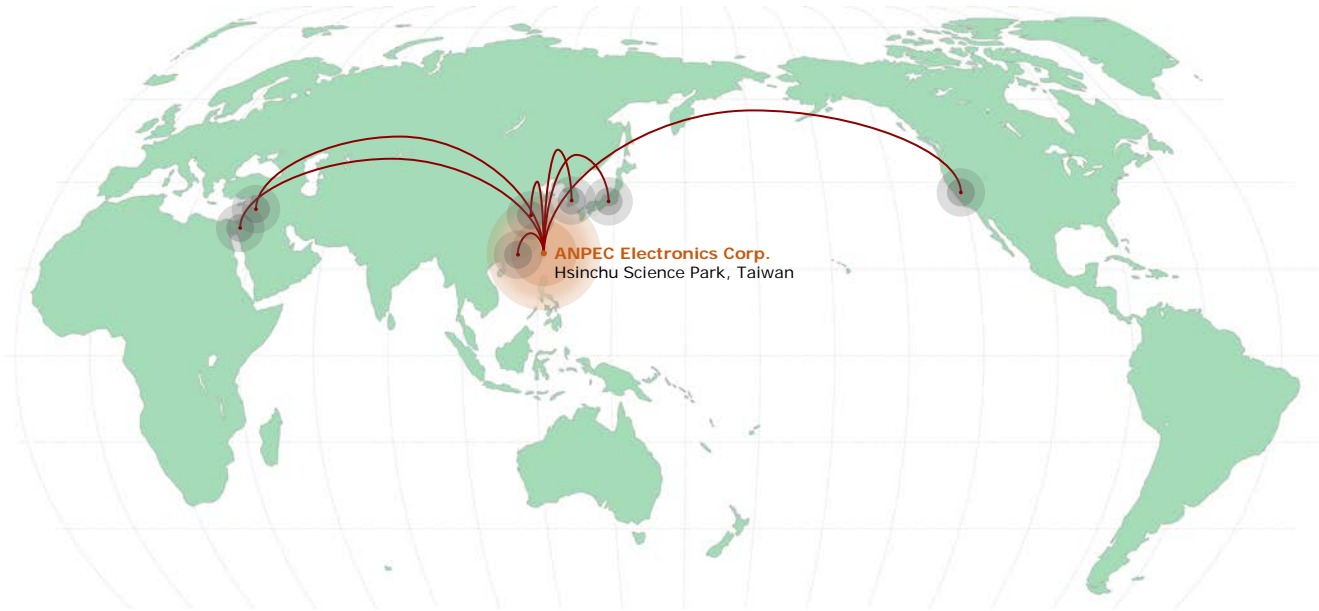
# ABOUT ANPEC



-  **Establishment** : 10/1997
-  **Capital** : US\$25M
-  **Employees** : 400 (Worldwide)
-  **Stock symbol** : 6138
-  **Mixed-Signal & Power/Analog IC Fabless Design House in Taiwan**
-  **Headquarter** :  
Hsinchu Science Park, Taiwan
-  **Office** :  
Taipei & Kaohsiung, Taiwan  
Suzhou & Shenzhen, China  
Los Angeles, USA  
Bundang, Korea



# HUMAN RESOURCE



**NA**

Los Angeles, USA

**ASIA**

**Hsinchu, Taiwan**

Taipei, Taiwan  
Kaohsiung, Taiwan  
Shenzhen, China  
Suzhou, China  
Bundang, Korea  
Tokyo, Japan

**EU / ASIA**

Petah Tikva, Israel

**01** 3 companies within ANPEC group

**02** 7 sales offices/disti/ reps in 6 countries

**03** 400 employees worldwide

**04** 60% employees in R&D

# ANPEC GROUP



## ANPEC Electronics Corporation



ANPEC Owned (Taiwan)

Stock symbol: 6435

### Discrete Device

MOSFET  
IGBT



(Taiwan)

Stock symbol: 6138

### IC Solution

Power Management  
Motor Driver  
LED Driver  
Audio  
Sensor



ANPEC Owned (China)

### IC Solution

China Service

# VISION & MISSION

## Vision

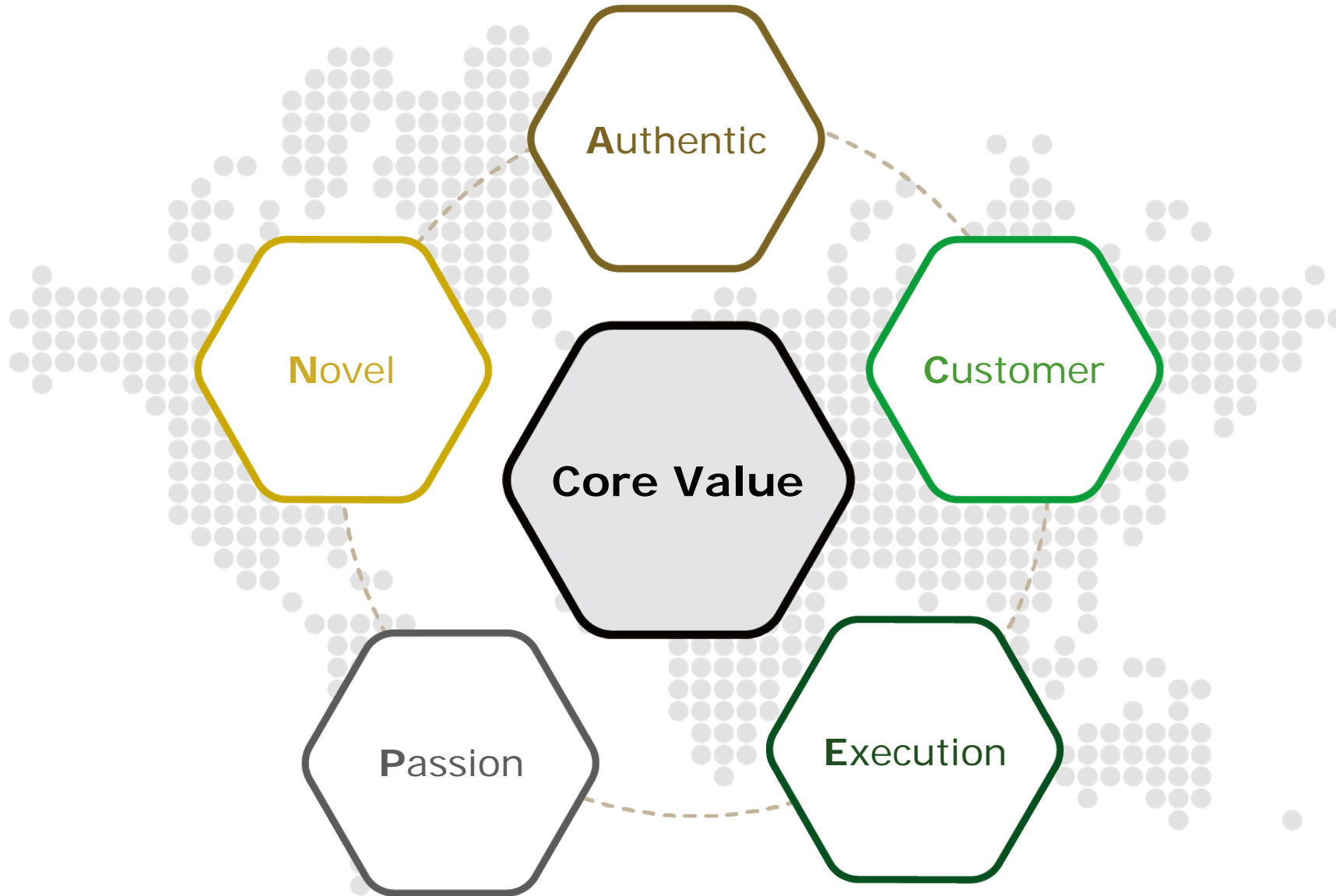
- To be the **leader** in analog & mix-signal IC industry, and the major provider in the global market
- Enhance the analog & mix-signal IC design capability of Taiwan IC Industry
- Establish a better working environment for employees

## Mission

- Provide **diversified product mix** & **total solutions** to fulfill customer demands
- Establish win-win model with customers, shareholders, employees and suppliers through **continual improvement** & **value-added** growth



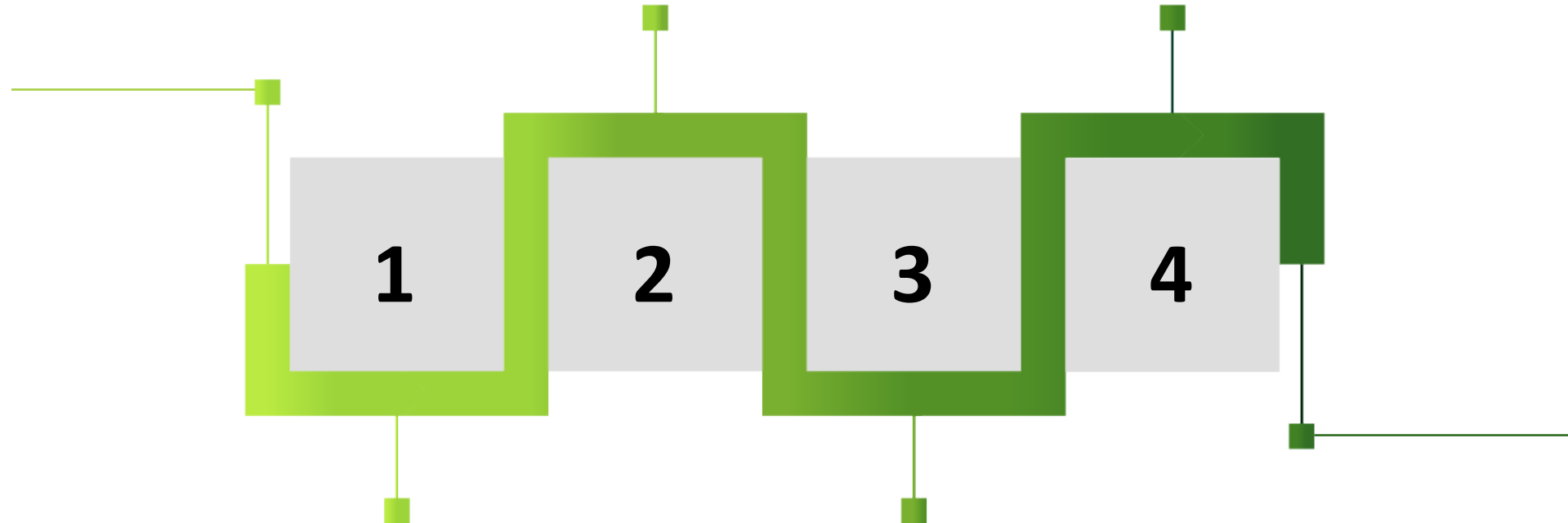
# CORE VALUE



# COMPETITIVE ADVANTAGE

Provide **power management, motor driver, audio Codec/amplifier, LED driver, sensors & discrete power device**. Support total solutions and one-stop-shopping.

Advanced **IP database** and strong **R&D capability** with short product **development leadtime** to assist customers in achieving time-to-market.



Enhance customer's competitiveness by providing **customized/ASIC, original & compatible solutions** for all segments.

Flat organization with **fast response and flexibility** to business decisions, technology engagements, logistic & production with top-tier quality & best cost structure.

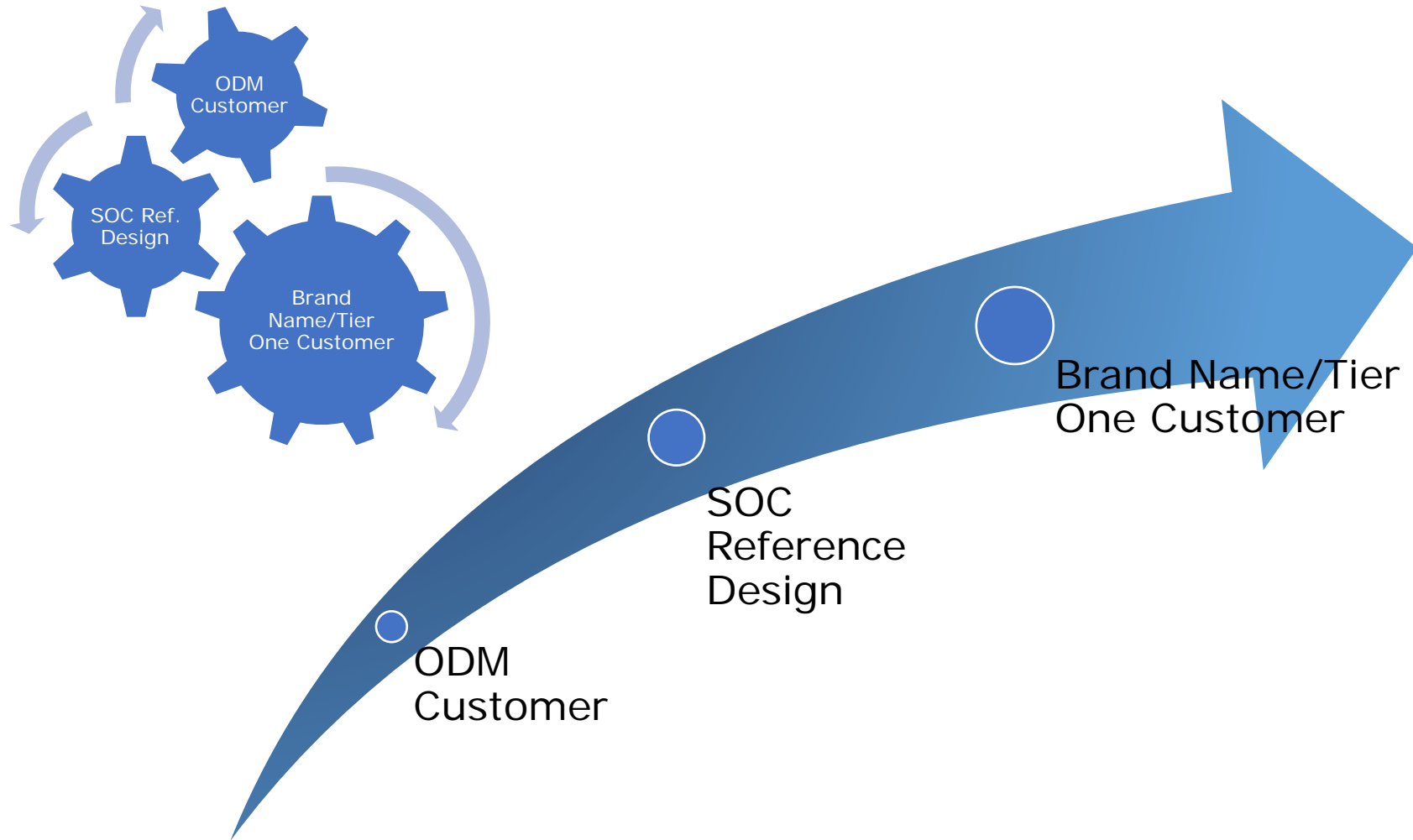
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# CUSTOMER STRATEGY



# PRODUCT FOCUS

## Motor Driver IC

- Fan Motor Driver
- BLDC Motor Driver
- Intelligent Motor Driver (uP embedded)
- Hall-effect Sensor

## Power Management IC

- Highly Integrated PMIC
- Low-Noise/EMI PMIC
- Battery Charger
- Wireless Charger
- UHD Converter
- Dr.MOS
- Multi-phase Core Power

## Discrete Power Device

*\*Subsidiary - Sinopower Semi.*

- MOSFET
- UHV MOSFET
- Low-QR MOSFET
- Split-gate MOSFET
- IGBT

## Optical IC

- Ambient-light Sensor
- Proximity Sensor
- Spectrum Sensor
- Optical Isolator

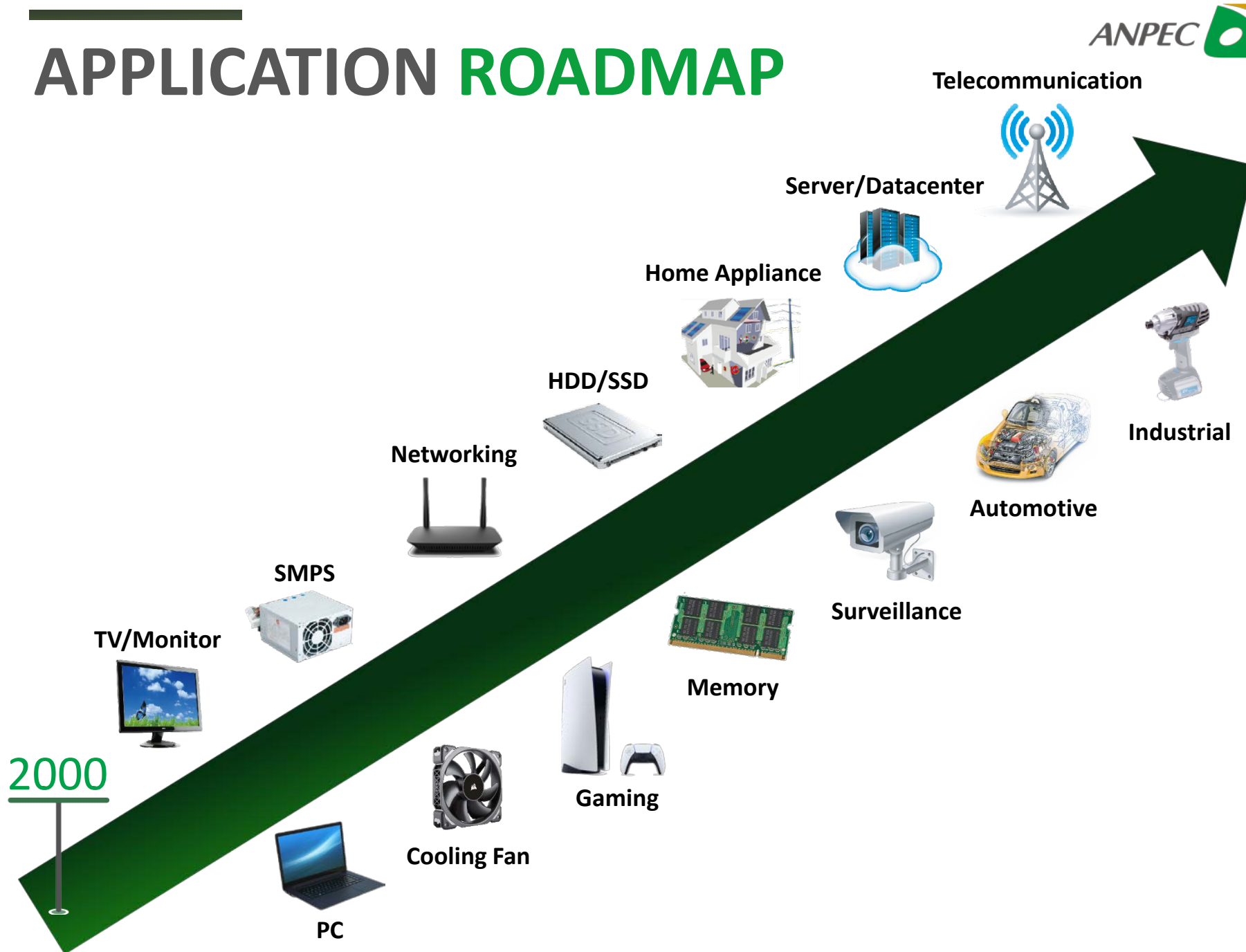
## LED Driver IC

- Local-dimming MiniLED Driver
- Intelligent Local-dimming Driver (uP embedded)
- LCD backlight LED Driver
- VCSEL/IR LED Driver

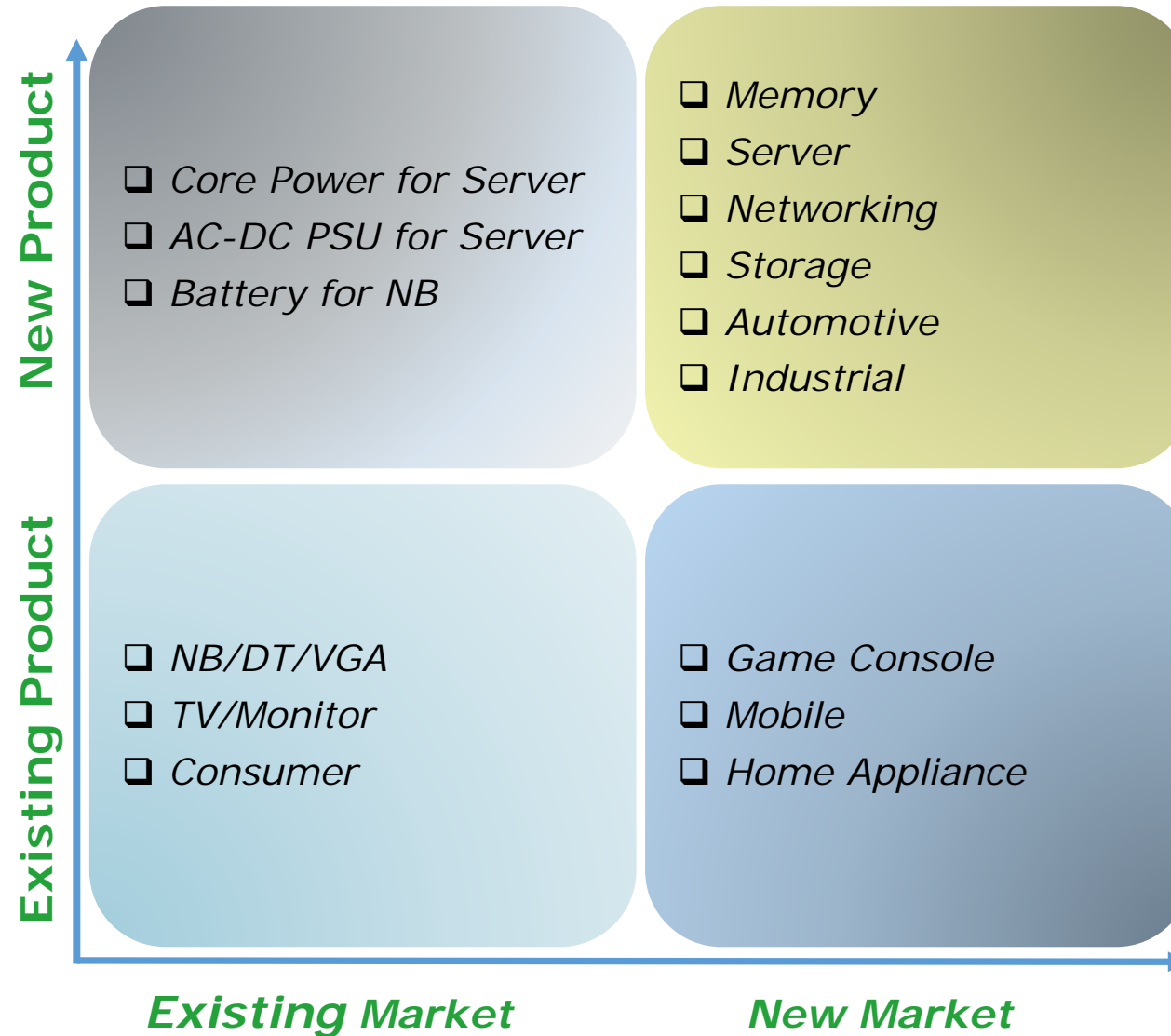
## Audio IC

- High-power Digital Amp
- Codec
- Audio Sub-system
- Low-noise Headphone Amp

# APPLICATION ROADMAP



# GROWTH MOMENTUM



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# CONSOLIDATED BALANCE SHEETS & KEY INDICES

單位:新台幣仟元 Unit:NT\$ thousand

資產負債表項目 Selected Items from BS	2026/03/31		2025/12/31		2025/03/31	
	金額 Amount	%	金額 Amount	%	金額 Amount	%
現金及有價金融商品投資 Cash & Marketable Securities	3,274,959	45%	2,813,543	41%	2,668,936	42%
應收款項 Accounts Receivable	1,426,291	20%	1,335,439	20%	1,216,587	19%
存貨 Inventories	1,071,791	15%	1,135,897	17%	965,092	15%
不動產、廠房及設備 Net PP&E	781,062	11%	781,530	12%	772,685	12%
<b>資產總計 Total Assets</b>	<b>7,231,475</b>	<b>100%</b>	<b>6,787,370</b>	<b>100%</b>	<b>6,424,439</b>	<b>100%</b>
應付款項 Accounts Payable	654,130	9%	681,903	10%	635,387	10%
<b>負債總計 Total Liabilities</b>	<b>2,873,421</b>	<b>40%</b>	<b>1,827,755</b>	<b>27%</b>	<b>2,428,885</b>	<b>38%</b>
<b>權益總計 Total Shareholders' Equity</b>	<b>4,358,054</b>	<b>60%</b>	<b>4,959,615</b>	<b>73%</b>	<b>3,995,554</b>	<b>62%</b>

## 重要財務務指標 Key Indices

平均收現日數 A/R Turnover Days	64	61	61
平均銷貨日數 Inventory Turnover Days	93	93	88

# CONSOLIDATED INCOME STATEMENT-YoY

單位:新台幣仟元 Unit:NT\$ thousand

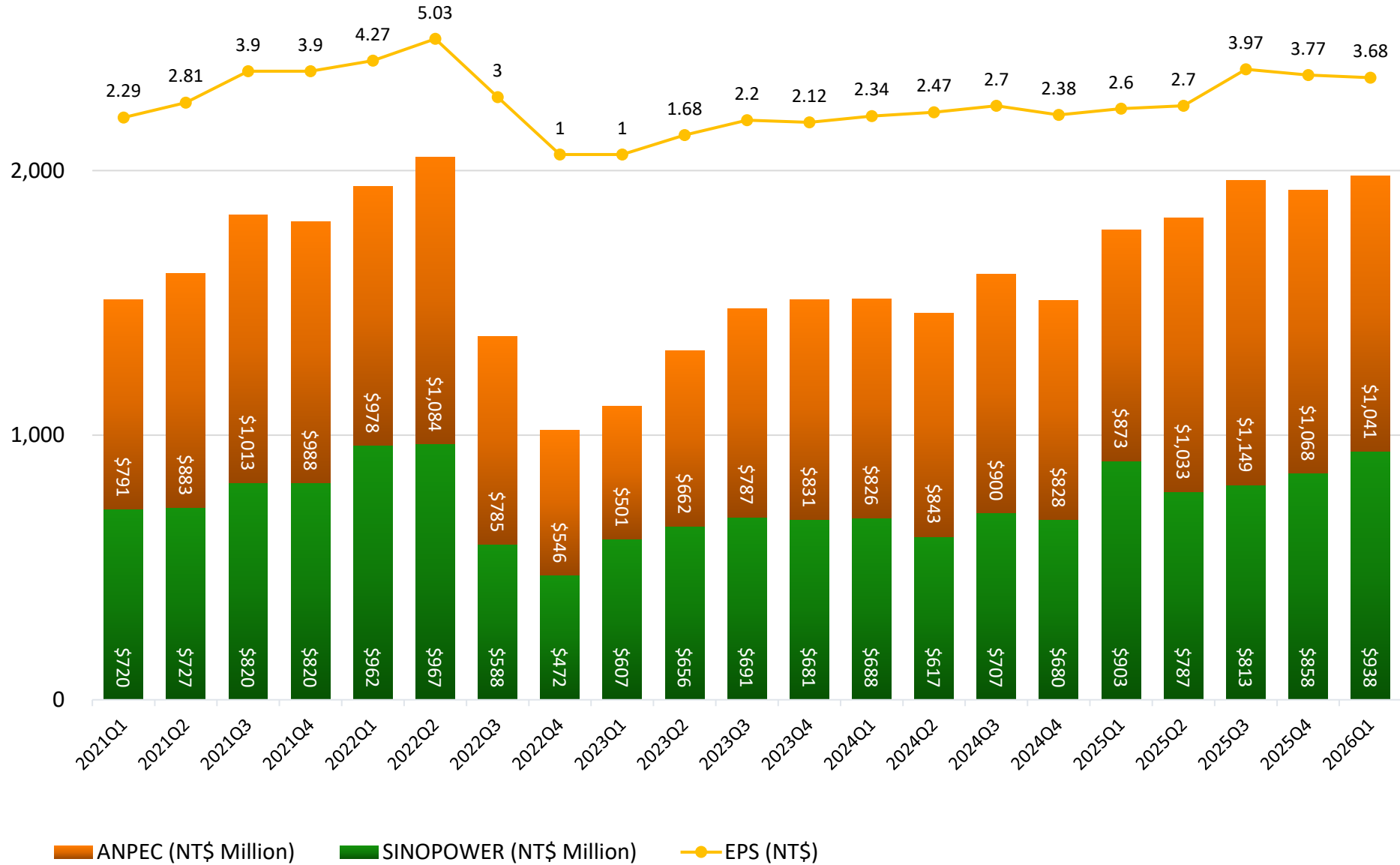
	2025		2024		YoY
	Amount	%	Amount	%	
銷貨收入 Net Sales	7,483,689	100%	6,089,504	100%	23%
毛利 Gross Margin	2,695,023	36%	2,164,270	36%	25%
營業費用 Operating Exp.	1,406,638	19%	1,261,943	21%	12%
營業利益 Operating Income	1,288,385	17%	902,327	15%	43%
稅前淨利 Income Before Income Tax	1,391,982	19%	1,041,551	17%	34%
稅後淨利 Net Income	1,148,531	15%	846,467	14%	36%
淨利(損)歸屬於 NET INCOME (LOSS) ATTRIBUTABLE TO:					
--本公司業主淨利 -Shareholders of the Parent Company	951,236	83%	720,093	85%	32%
--非控制權益淨利 -Noncontrolling interests	197,295	17%	126,374	15%	
每股盈餘 EPS	13.04		9.89		

# CONSOLIDATED INCOME STATEMENT-QoQ

單位:新台幣仟元 Unit:NT\$ thousand

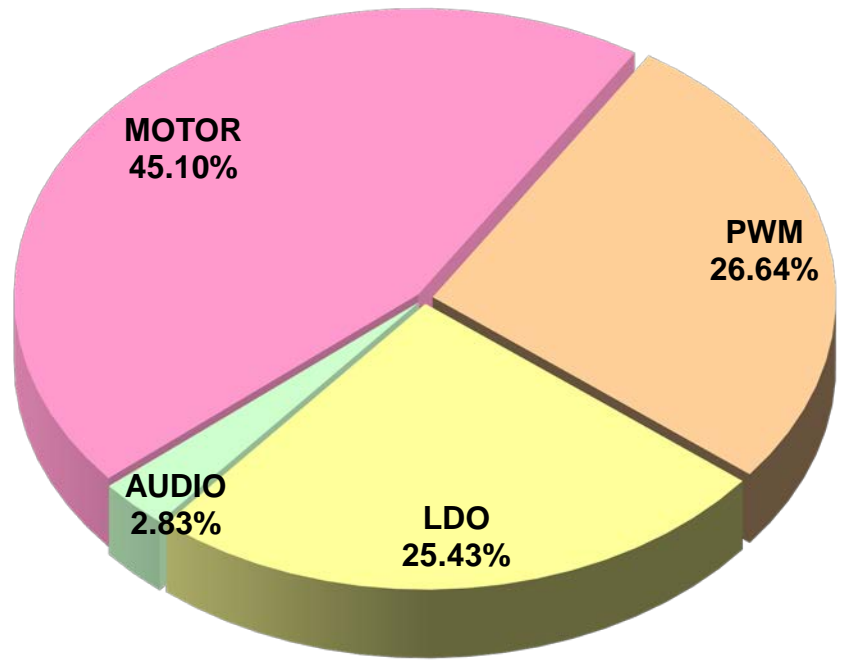
	2026 Q1		2025 Q4		Q o Q	2025 Q1		Y o Y
	Amount	%	Amount	%	%	Amount	%	%
銷貨收入 Net Sales	1,979,004	100%	1,925,996	100%	3%	1,775,798	100%	11%
毛利 Gross Margin	759,732	38%	745,471	39%	2%	605,222	34%	26%
營業費用 Operating Exp.	373,404	19%	388,988	20%	(4%)	339,668	19%	10%
營業利益 Operating Income	386,328	20%	356,483	19%	8%	265,554	15%	45%
稅前淨利 Income Before Income Tax	429,076	22%	406,866	21%	5%	298,040	17%	44%
稅後淨利 Net Income	348,227	18%	347,803	18%	0%	240,580	14%	45%
淨利(損)歸屬於 NET INCOME (LOSS) ATTRIBUTABLE TO:								
--本公司業主淨利 -Shareholders of the Parent Company	269,381	77%	275,371	79%	(2%)	190,003	79%	42%
--非控制權益淨利 -Noncontrolling interests	78,846	23%	72,432	21%		50,577	21%	
每股盈餘 EPS	3.68		3.77			2.60		

# FINANCIAL TRACK RECORD

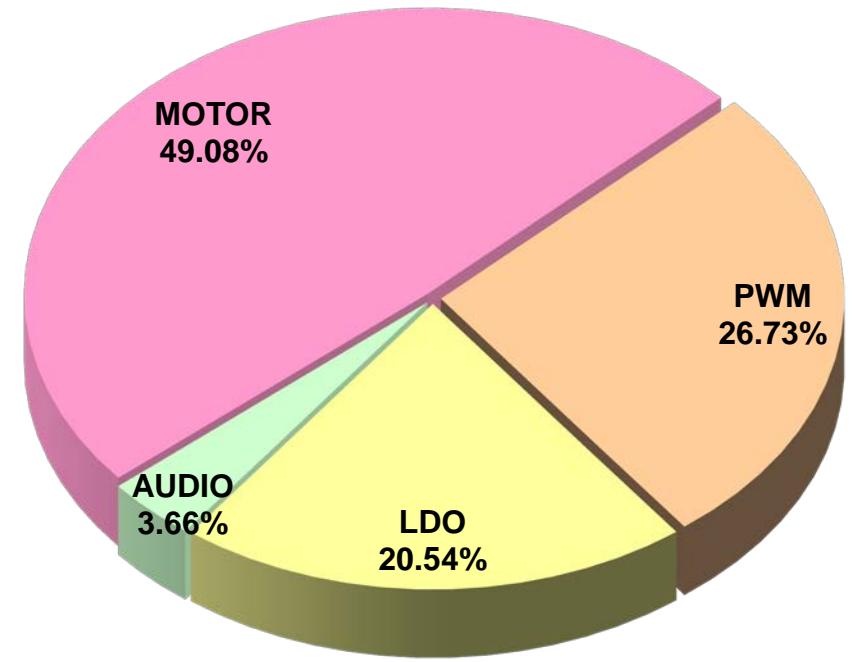


# REVENUE BY PRODUCTS

2026 Q1

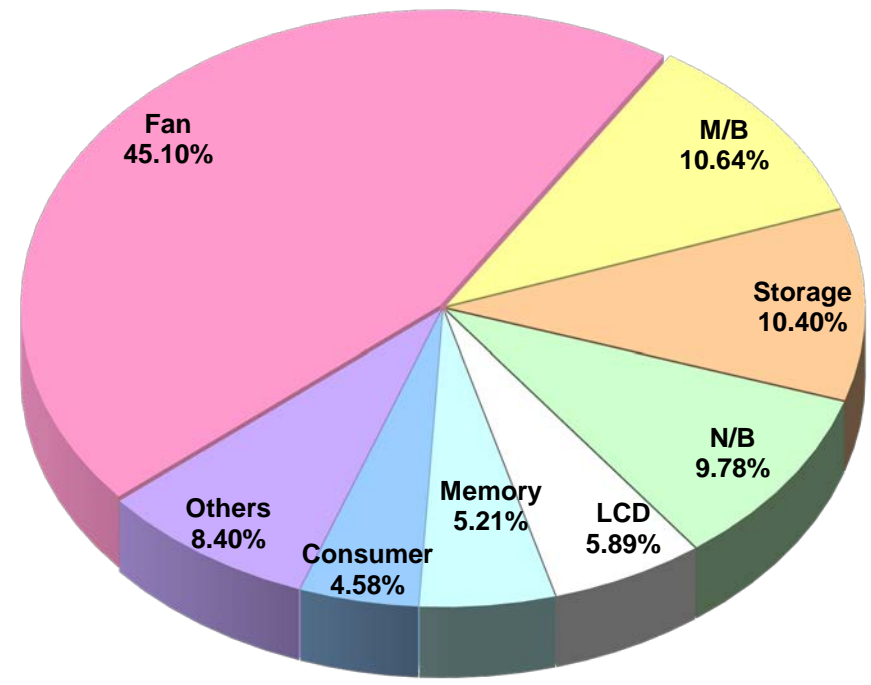


2025 YEAR

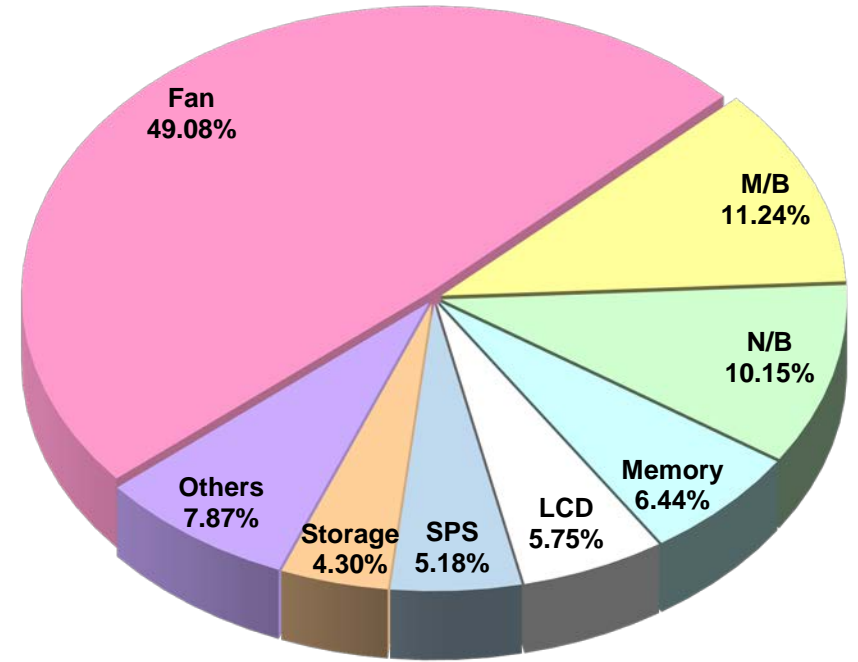


# REVENUE BY APPLICATION

2026 Q1



2025 YEAR



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