



ANPEC Electronics Corporation

2025 Q3 Earnings Conference

2025.11.24

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Agenda



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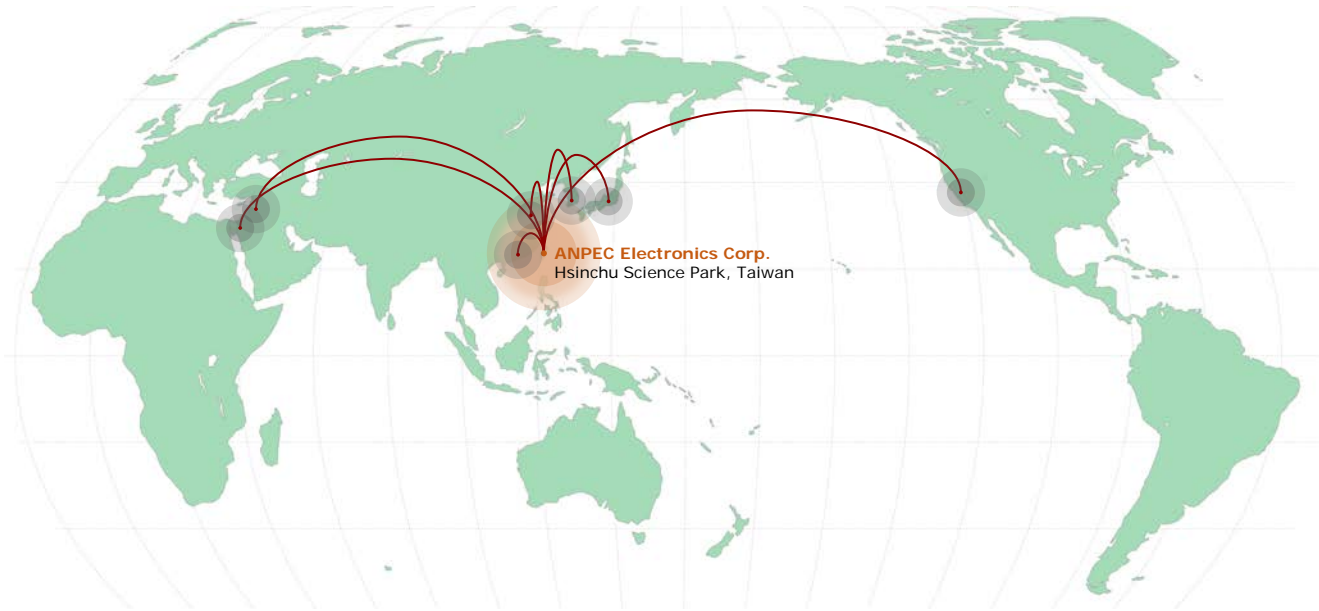
ABOUT ANPEC



-  **Establishment** : 10/1997
-  **Capital** : US\$25M
-  **Employees** : 400 (Worldwide)
-  **Stock symbol** : 6138
-  **Mixed-Signal & Power/Analog IC Fabless Design House in Taiwan**
-  **Headquarter** :
Hsinchu Science Park, Taiwan
-  **Office** :
Taipei & Kaohsiung, Taiwan
Suzhou & Shenzhen, China
Los Angeles, USA
Bundang, Korea



HUMAN RESOURCE



NA

Los Angeles, USA

ASIA

Hsinchu, Taiwan

Taipei, Taiwan
Kaohsiung, Taiwan
Shenzhen, China
Suzhou, China
Bundang, Korea
Tokyo, Japan

EU / ASIA

Petah Tikva, Israel

01 3 companies within ANPEC group

02 7 sales offices/disti/ reps in 6 countries

03 400 employees worldwide

04 60% employees in R&D

ANPEC GROUP



ANPEC Electronics Corporation



ANPEC Owned (Taiwan)

Stock symbol: 6435

Discrete Device

MOSFET
IGBT



(Taiwan)

Stock symbol: 6138

IC Solution

Power Management
Motor Driver
LED Driver
Audio
Sensor



ANPEC Owned (China)

IC Solution

China Service

VISION & MISSION

Vision

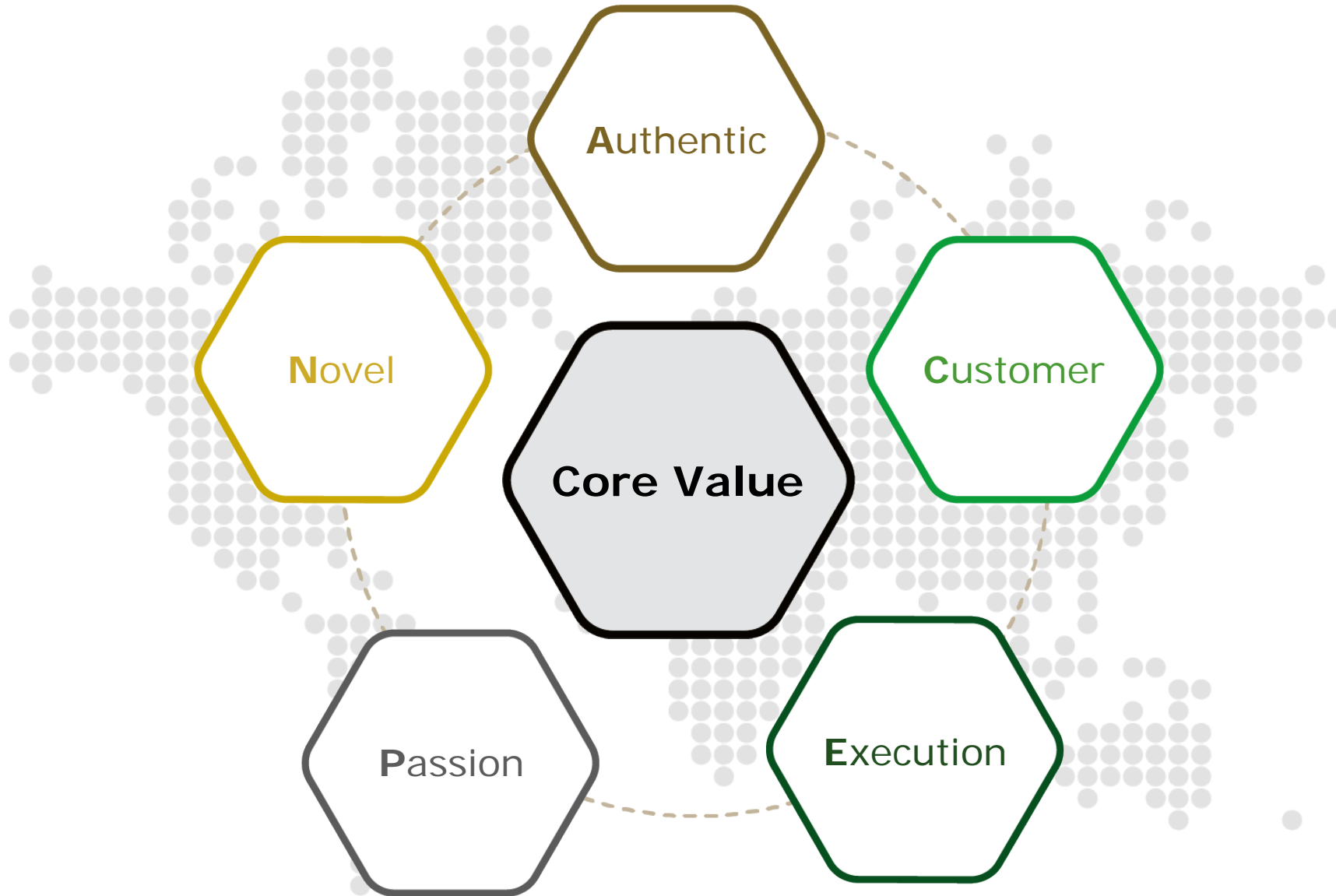
- To be the **leader** in analog & mix-signal IC industry, and the major provider in the global market
- Enhance the analog & mix-signal IC design capability of Taiwan IC Industry
- Establish a better working environment for employees

Mission

- Provide **diversified product mix** & **total solutions** to fulfill customer demands
- Establish win-win model with customers, shareholders, employees and suppliers through **continual improvement** & **value-added** growth



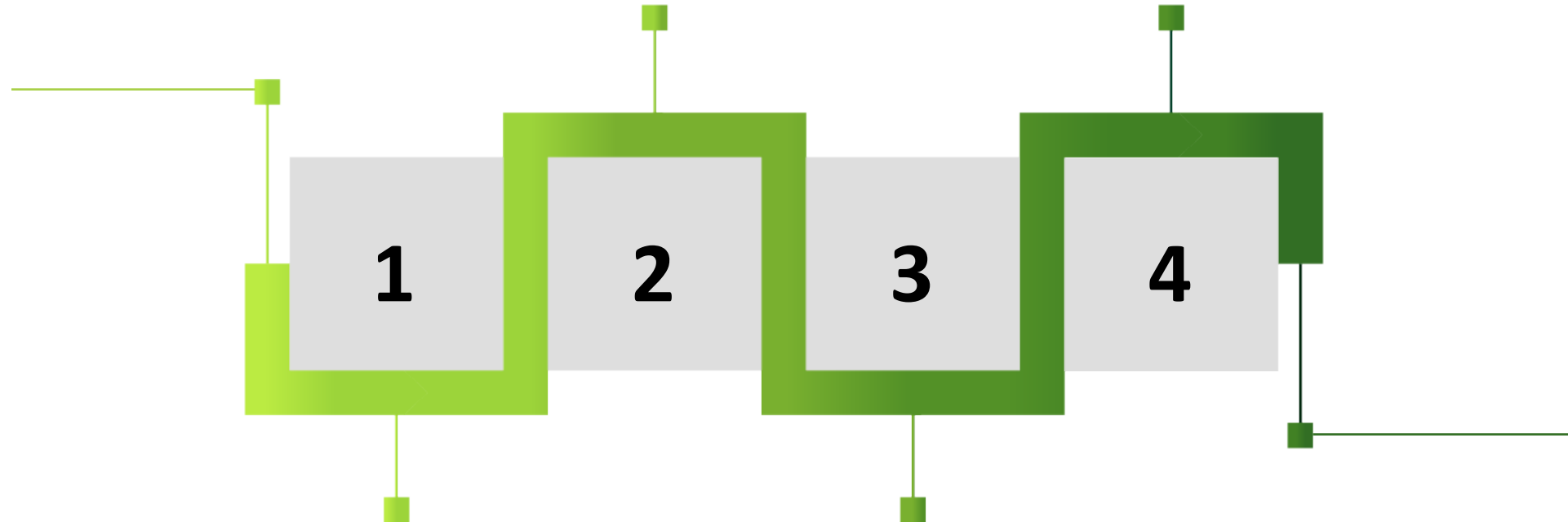
CORE VALUE



COMPETITIVE ADVANTAGE

Provide **power management, motor driver, audio Codec/amplifier, LED driver, sensors & discrete power device**. Support total solutions and one-stop-shopping.

Advanced **IP database** and strong **R&D capability** with short product **development leadtime** to assist customers in achieving time-to-market.



Enhance customer's competitiveness by providing **customized/ASIC, original & compatible solutions** for all segments.

Flat organization with **fast response and flexibility** to business decisions, technology engagements, logistic & production with top-tier quality & best cost structure.

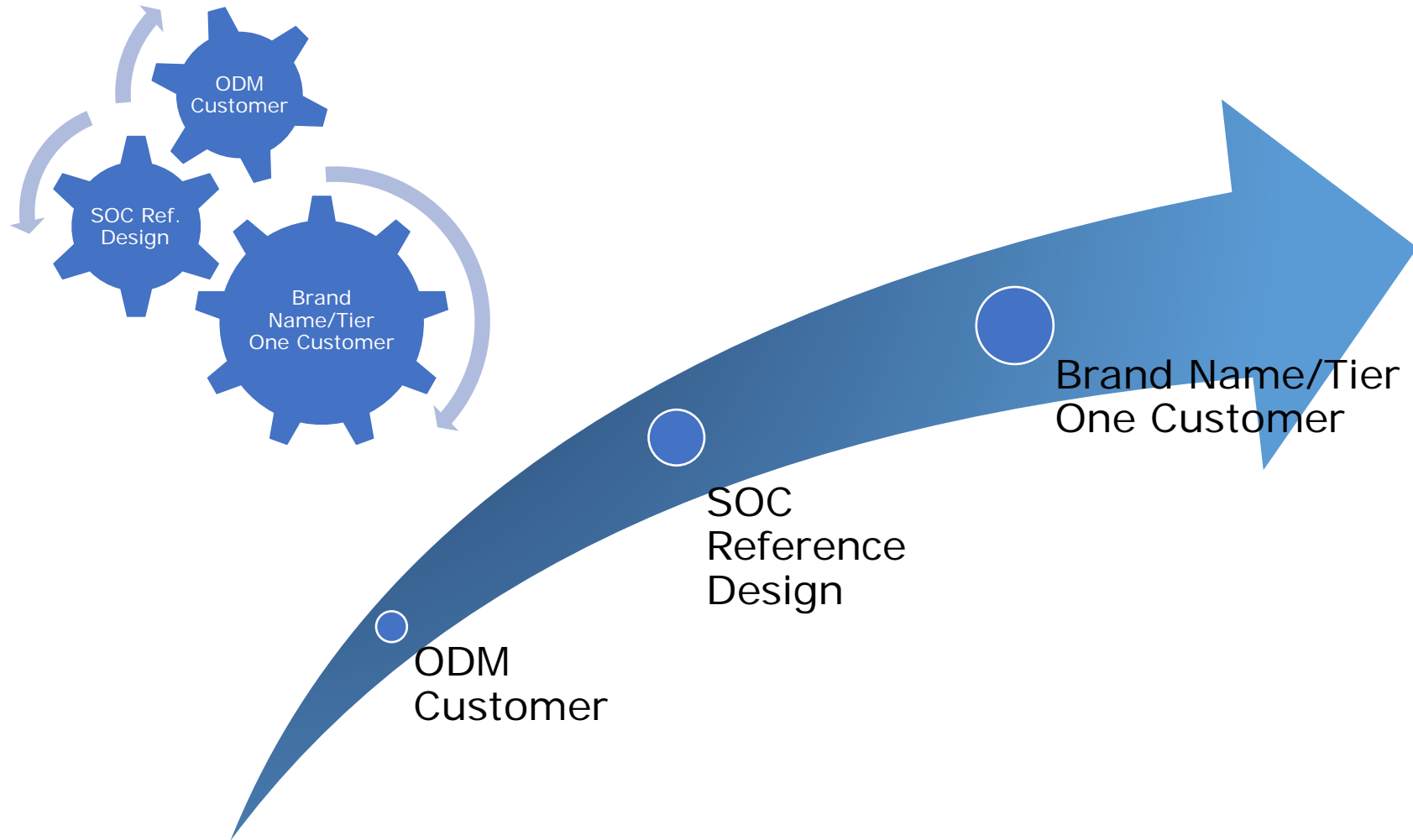
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CUSTOMER STRATEGY



PRODUCT FOCUS

Motor Driver IC

- Fan Motor Driver
- BLDC Motor Driver
- Intelligent Motor Driver (uP embedded)
- Hall-effect Sensor

Power Management IC

- Highly Integrated PMIC
- Low-Noise/EMI PMIC
- Battery Charger
- Wireless Charger
- UHD Converter
- Dr.MOS
- Multi-phase Core Power

Discrete Power Device

**Subsidiary - Sinopower Semi.*

- MOSFET
- UHV MOSFET
- Low-QR MOSFET
- Split-gate MOSFET
- IGBT

Optical IC

- Ambient-light Sensor
- Proximity Sensor
- Spectrum Sensor
- Optical Isolator

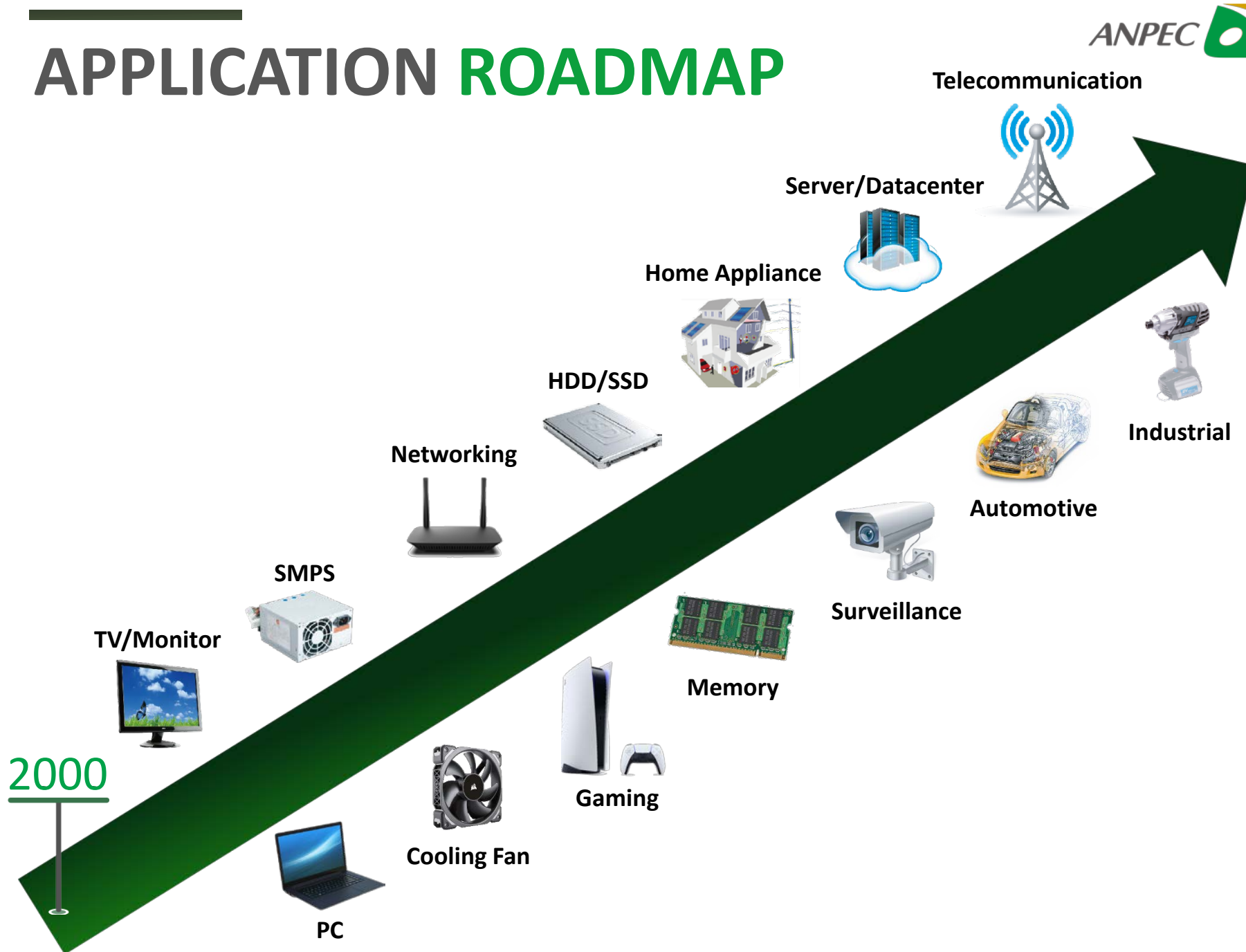
LED Driver IC

- Local-dimming MiniLED Driver
- Intelligent Local-dimming Driver (uP embedded)
- LCD backlight LED Driver
- VCSEL/IR LED Driver

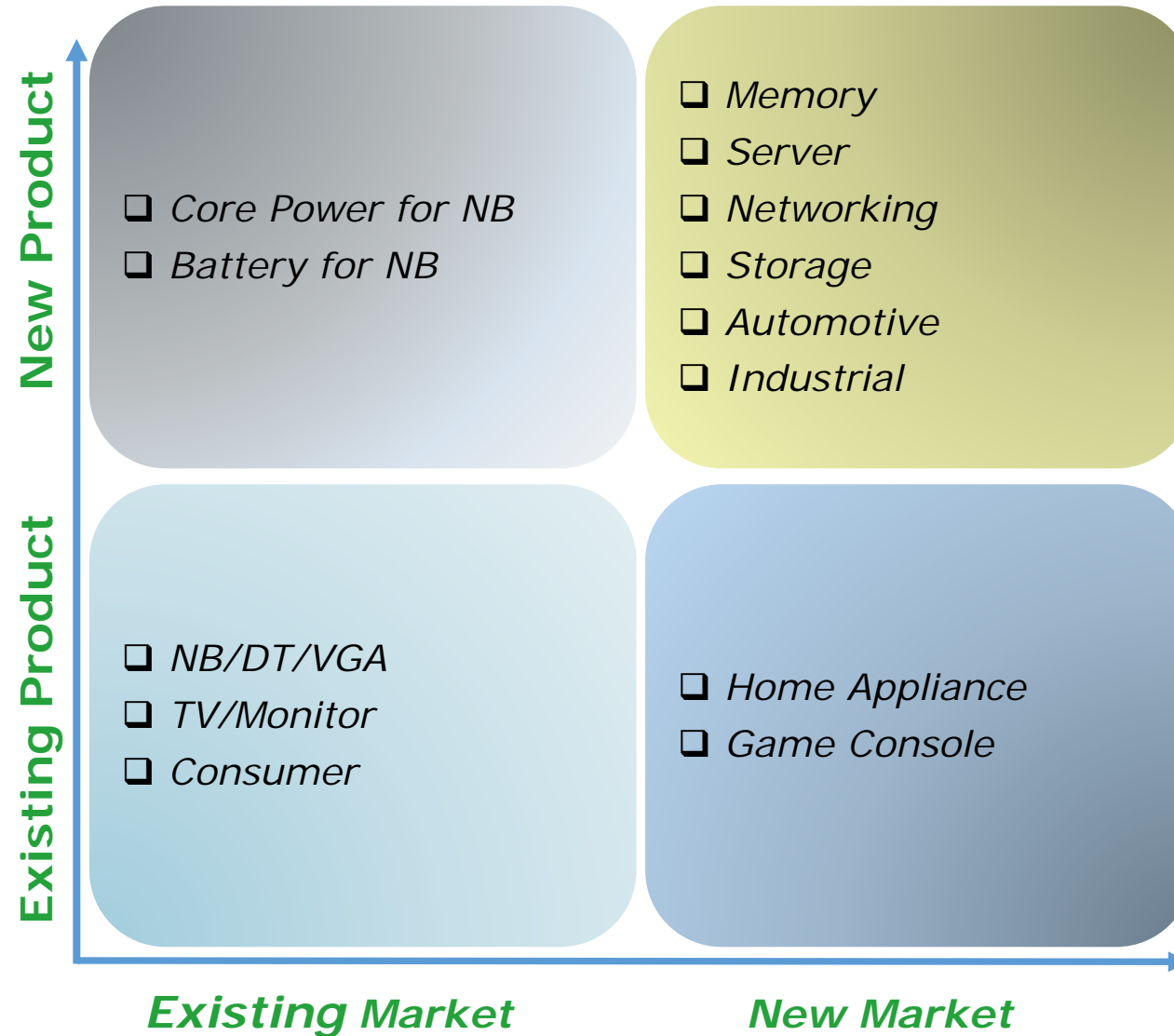
Audio IC

- High-power Digital Amp
- Codec
- Audio Sub-system
- Low-noise Headphone Amp

APPLICATION ROADMAP



GROWTH MOMENTUM



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CONSOLIDATED BALANCE SHEETS & KEY INDICES

單位:新台幣仟元 Unit:NT\$ thousand

資產負債表項目 Selected Items from BS	2025/09/30		2024/12/31		2024/09/30	
	金額 Amount	%	金額 Amount	%	金額 Amount	%
現金及有價金融商品投資 Cash & Marketable Securities	2,276,296	36%	2,230,354	37%	1,900,559	33%
應收款項 Accounts Receivable	1,457,317	23%	1,150,714	19%	1,179,382	20%
存貨 Inventories	998,397	16%	1,052,039	17%	1,074,684	18%
不動產、廠房及設備 Net PP&E	778,540	12%	763,829	12%	733,260	12%
資產總計 Total Assets	6,324,912	100%	6,065,824	100%	5,808,569	100%
應付款項 Accounts Payable	772,053	12%	561,042	9%	500,695	8%
負債總計 Total Liabilities	1,736,355	27%	1,541,351	25%	1,523,224	26%
權益總計 Total Shareholders' Equity	4,588,557	73%	4,524,473	75%	4,285,345	74%
重要財務務指標 Key Indices						
平均收現日數 A/R Turnover Days	64		65		66	
平均銷貨日數 Inventory Turnover Days	87		113		114	

CONSOLIDATED INCOME STATEMENT-YoY

單位:新台幣仟元 Unit:NT\$ thousand

	2025. Q1~Q3		2024. Q1~Q3		YoY
	Amount	%	Amount	%	
銷貨收入 Net Sales	5,557,693	100%	4,581,180	100%	21%
毛利 Gross Margin	1,949,551	35%	1,631,652	36%	20%
營業費用 Operating Exp.	1,017,650	18%	943,154	21%	8%
營業利益 Operating Income	931,901	17%	688,498	15%	35%
稅前淨利 Income Before Income Tax	985,116	18%	783,449	17%	26%
稅後淨利 Net Income	800,728	14%	639,855	14%	25%
淨利(損)歸屬於 NET INCOME (LOSS) ATTRIBUTABLE TO:					
--本公司業主淨利 -Shareholders of the Parent Company	675,866	84%	546,411	85%	24%
--非控制權益淨利 -Noncontrolling interests	124,862	16%	93,444	15%	
每股盈餘 EPS	9.27		7.51		

CONSOLIDATED INCOME STATEMENT-QoQ

單位:新台幣仟元 Unit:NT\$ thousand

	2025 Q3		2025 Q2		QoQ	2024 Q3		YoY
	Amount	%	Amount	%	%	Amount	%	%
銷貨收入 Net Sales	1,962,224	100%	1,819,671	100%	8%	1,607,188	100%	22%
毛利 Gross Margin	719,172	37%	625,157	34%	15%	578,423	36%	24%
營業費用 Operating Exp.	361,546	19%	316,436	17%	14%	317,254	20%	14%
營業利益 Operating Income	357,626	18%	308,721	17%	16%	261,169	16%	37%
稅前淨利 Income Before Income Tax	423,716	21%	263,360	14%	61%	269,135	17%	57%
稅後淨利 Net Income	339,435	17%	220,713	12%	54%	225,781	14%	50%
淨利(損)歸屬於 NET INCOME (LOSS) ATTRIBUTABLE TO:								
--本公司業主淨利 -Shareholders of the Parent Company	289,272	85%	196,591	89%	47%	196,418	87%	47%
--非控制權益淨利 -Noncontrolling interests	50,163	15%	24,122	11%		29,363	13%	
每股盈餘 EPS	3.97		2.70			2.70		

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